

ISL/SS/SE/42/2025-2026
06th February, 2026

The National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
Trading Symbol: INSPIRISYS	Scrip Code: 532774

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on February 06, 2026

Further to our intimation dated January 19, 2026, we wish to inform you that, as required in terms of Regulation 30, 33 and other applicable provisions of LODR Regulations, the Board of Directors of Inspirisys Solutions Limited ("Company") at its meeting held on 06th February, 2026 has inter alia have considered and approved the following:

1. Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and year to date ended 31st December 2025 on the recommendation of the Audit Committee.
2. A copy of the Limited Review Report from the Statutory Auditors for the period ended 31st December, 2025 is attached herewith.
3. a) Pursuant to the recommendation of the Nomination and Remuneration Committee, the Board of Directors has approved the appointment of Mr. Noriyuki Okayasu as Senior Advisor – Strategic Initiatives, falling within the category of Senior Management Personnel as defined under Regulation 16(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for a fixed term of one year commencing from 01st April 2026.
b) Further, the detailed disclosure as required in terms of Regulation 30 read with Schedule III of the LODR Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as Annexure - I.

It is further informed that the Board Meeting commenced at 10.30 A.M. (IST) and ended at 02.20 P.M. (IST).

Kindly take the same on record and disseminate the said information to the public.

For Inspirisys Solutions Limited



S.Sundaramurthy
Company Secretary & Compliance Officer



Encl : as above

Annexure – I

Information required under Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/ 2023/123 dated July 13, 2023

Sr.No	Particulars	Details for Appointment of Mr. Noriyuki Okayasu
1.	Reason for change viz, Appointment, Re-appointment, Resignation, Removal, Death or Otherwise.	Appointment: Mr. Noriyuki Okayasu as a Senior Advisor – Strategic Initiatives in the category of Senior Management Personnel, for a fixed term of one year commencing from 01 st April 2026, subject to completion of applicable immigration formalities including procurement of employment (work) visa and compliance with FRRO regulations.
2.	Date of Appointment / Re-appointment / Cessation (as applicable) & term of Appointment / Re-appointment or otherwise	The appointment shall be effective from 01 st April 2026, subject to completion of applicable immigration formalities, including obtaining the requisite employment (work) visa and compliance with FRRO regulations. The initial term of appointment shall be for a period of one year, which may be extended by mutual written consent, subject to applicable laws and necessary approvals
3.	Brief Profile (in case of appointment)	Mr. Noriyuki Okayasu is a seasoned global business and IT strategy leader, who has served as Senior Business Promoter at CAC Holdings Corporation, Japan, where he was responsible for strategic business planning across group companies, including Inspirisys Solutions Limited. He also served as a Commissioner (Komisaris) on the Board of PT Mitrais, Indonesia. He has held various senior leadership roles at Fuji Bank and Mizuho Bank, including Deputy General Manager - IT Planning Division, and Managing Director at Mizuho Information & Research Institute Inc. London Branch.
4.	Disclosure of relationships between Directors (in case of appointment of a Director)	Not Applicable



MSKA & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

Olympia Cyberspace, 10th Floor
Module 4, 21/ 22, Alandur Road, Guindy
Chennai 600032, INDIA

Independent Auditor's Review Report on Unaudited standalone financial results of Inspirisys Solutions Limited for the quarter and nine months ended December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Inspirisys Solutions Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Inspirisys Solutions Limited (hereinafter referred to as 'the Company') for the quarter and nine months ended December 31, 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No.105047W /W101187

GEETHA
JEYAKUMAR
Digitally signed by
GEETHA JEYAKUMAR
Date: 2026.02.06
14:00:06 +05'30'

Geetha Jeyakumar
Membership No.: 029409
UDIN: 26029409QQKCBT9758

Place: Chennai
Date: February 06, 2026

Inspirisys Solutions Limited

Regd Office : First Floor, Dowlathe Towers, New Door Nos 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai 600 010
CIN No: L30006TN1995PLC031736

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31 2025

(₹ in Lakhs)

S.No	Particulars	Standalone					
		Quarter ended		Nine months ended		Year ended	
		31 December 2025 (Unaudited)	30 September 2025 (Unaudited)	31 December 2024 (Unaudited)	31 December 2025 (Unaudited)	31 December 2024 (Unaudited)	31 March 2025 (Audited)
1	Income						
1	Revenue from operations	12,751	11,740	7,733	32,708	26,060	37,842
2	Other income	170	222	198	569	459	951
3	Total income	12,921	11,962	7,931	33,277	26,519	38,793
4	Expenses						
	Purchases of stock-in-trade	4,866	3,513	701	9,103	4,308	8,263
	Changes in inventories of stock in trade and finished goods	28	(20)	(20)	23	10	59
	Sub-contracting and outsourcing cost	3,114	3,135	2,789	9,081	8,734	11,614
	Employee benefits expense	2,957	3,093	2,864	9,035	8,461	11,214
	Other expenses	999	901	998	2,823	3,143	4,260
5	Total Expenses	11,964	10,622	7,332	30,065	24,656	35,410
6	Profit before tax, finance cost, depreciation and amortization expenses from continuing operations	957	1,340	599	3,212	1,863	3,383
	Finance costs	105	88	131	256	460	569
	Depreciation and amortization expense	141	125	90	397	267	539
7	Profit before tax and Exceptional items from continuing operations	711	1,127	378	2,559	1,136	2,275
8	Exceptional items						
	Statutory impact of new Labour Codes (Refer note: 08)	381	-	-	381	-	-
	Profit before tax from continuing operations	330	1,127	378	2,178	1,136	2,275
9	Total tax expense:						
	a) Current tax	164	372	114	760	310	686
	b) MAT Credit relating to earlier years (Refer note : 07)	(1,423)	-	-	(1,423)	-	-
	c) Deferred tax charge / (credit)	(48)	49	(1,149)	(38)	(1,149)	(1,019)
10	Profit after tax for the period/year from continuing operations	1,637	706	1,413	2,879	1,975	2,608
	Profit / (Loss) before tax for the period/ year from discontinued operations (refer note : 05)						
11	Less: Tax Expense of discontinued operations (refer note : 05)	-	-	-	16	-	1
	Profit after tax for the period/ year from discontinued operations	-	-	-	5	-	-
	Total profit after tax for the period/ year	1,637	706	1,413	2,890	1,975	2,609
12	Other comprehensive income						
	i) Items that will not be reclassified to profit or loss						
	- re-measurement gains / (losses) on defined benefit plans	(19)	(130)	(29)	(160)	(149)	(45)
	- Income tax relating to items that will not be reclassified to profit or loss	5	38	43	46	43	13
	ii) Items that will be reclassified to profit or loss						
	- Exchange difference on translation of foreign operations	-	-	1	(16)	1	-
	- Income tax on translation of foreign operations	-	-	-	-	-	-
13	Other comprehensive income / (loss) for the period / year, net of tax	(14)	(92)	15	(130)	(105)	(32)
14	Total comprehensive income for the period / year	1,623	614	1,428	2,760	1,870	2,577
15	Paid up equity share capital						
16	Other equity						
17	Earnings per equity share for continuing operations						
	Basic and Diluted (in ₹) (Face value of ₹ 10 each)	4.13	1.78	3.57	7.27	4.99	6.58
18	Earnings per equity share for discontinued operations						
	Basic and Diluted (in ₹) (Face value of ₹ 10 each)	-	-	-	0.03	-	0.00
19	Earnings per equity share for continuing and discontinued operations						
	Basic and Diluted (in ₹) (Face value of ₹ 10 each)	4.13	1.78	3.57	7.29	4.99	6.58

Not Annualised for interim periods

MURALI
GOPALAKRISHNAN
AN

Digitally signed by MURALI
GOPALAKRISHNAN
Date: 2026.02.06 13:44:19
+05'30'

Note:

- 1 The above Unaudited Standalone financials results was reviewed by the Audit Committee and approved by the Board at its meeting held on 06 February 2026. The Unaudited Standalone financial results are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (IndAS) 34, Interim Financial Reporting, as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and in terms of regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 as amended.
- 2 In accordance with Ind AS 108, Operating Segments, the Company has disclosed the segment information in the Unaudited consolidated financial results of the Company and its subsidiaries for all periods presented in the results.
- 3 The Company had a wholly owned subsidiary M/s Inspirisys Solutions DMCC (ISDMCC). The investment made and the advances given to ISDMCC was provided in the books of the Company during the financial year 2021-22. The Board in their meeting held on 28 September 2023 decided to voluntarily windup and liquidate ISDMCC in the best interest of the Company. The liquidation process got completed and received the dissolution order from DMCC authorities on 05 May 2025. The dissolution of the wholly owned subsidiary does not have any material impact on the standalone financial results of the Company for the nine months ended 31 December 2025. The Company has applied to its AD banker for writing off its investment and the advances given to the subsidiary and necessary entries will be passed on receipt of approval.
- 4 Inspirisys Solutions Kabushiki Kaisha, Japan (ISJKK) is a wholly owned subsidiary of the Company. The board of directors of the holding Company in their meeting held on 07 February 2025 has given its consent and approval for initiating the process of voluntary liquidation of ISJKK. This decision has been taken in the interest of the group, since it had been inactive for a considerable period and is not currently engaged in any business operations with no foreseeable business opportunities or prospects that could ensure the revival or growth of ISJKK. The liquidation was approved by order dated 14 August 2025 from Tokyo Legal Affairs Bureau. The dissolution of the wholly owned subsidiary does not have any material impact on the financial results of the company for the quarter and nine months ended 31 December 2025. The Company has received the approval from its AD banker for writing off its investment in the subsidiary and necessary entries have been passed.
- 5 The Company had closed its branch operations in Singapore with effect from 10 June 2025. The closure of the branch does not have any material impact on the standalone financial results of the Company for the nine months ended 31 December 2025. The Company had also completed the necessary reporting to the AD Banker about the closure of the branch operations.
- 6 The Company has provided Income Tax for the quarter and nine months ended December 31, 2025 based on normal provisions of the Income Tax Act 1961. The Company during the quarter ended December 31 2025 has recognized Minimum Alternate Tax credit under section 115-JB of the Income Tax Act, 1961 amounting to Rs.1,423 Lakhs relating to the period upto March 31 2025. The Company expects to utilise the same, against future taxable profits based on internal management assessment, within the specified period.
- 7 Effective 21 November 2025, Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact * under "Exceptional items" which consist of gratuity in the Consolidated statement of profit and loss for the nine months ended December 31, 2025 of Rs 381 Lakhs. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 8 Figures for the previous year / period have been regrouped/rearranged wherever necessary.

Place: Tokyo, Japan

Date: 06 February 2026

For Inspirisys Solutions Limited

MURALI
GOPALAKRISHNAN
Digitally signed by MURALI
GOPALAKRISHNAN
Date: 2026.02.06 13:44:50 +05'30'
Murali Gopalakrishnan
Executive Director and Chief Executive Officer

MSKA & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

Olympia Cyberspace, 10th Floor
Module 4, 21/22, Alandur Road, Guindy
Chennai 600032, INDIA

Independent Auditor's Review Report on Unaudited consolidated financial results of Inspirisys Solutions Limited for the quarter and nine months ended December 31, 2025, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Inspirisys Solutions Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Inspirisys Solutions Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter and nine months ended December 31, 2025 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Holding Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:
- 5.

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Network Programs (USA) Inc., USA	Subsidiary
2	Inspirisys Solutions North America Inc., USA	Subsidiary
3	Inspirisys Solutions Europe Limited, UK	Subsidiary
4	Inspirisys Solutions Japan Kabushiki Kaisha, Japan	Subsidiary
5	Inspirisys Solutions DMCC, UAE*	Subsidiary

* There are no transactions during the quarter and nine months ended December 31, 2025.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor(s) referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

MSKA & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

Olympia Cyberspace, 10th Floor
Module 4, 21/ 22, Alandur Road, Guindy
Chennai 600032, INDIA

7. We did not review the interim financial results of five subsidiaries included in the Statement, whose interim financial results reflects total revenues of Rs. 820.04 lakhs and Rs. 2,077.04 lakhs, total net profit after tax of Rs.236.11 lakhs and Rs.352.57 lakhs and total comprehensive income of Rs. 236.11 lakhs and Rs. 352.57 lakhs, for the quarter and nine months ended December 31, 2025, respectively, as considered in the Statement. These interim financial results have been reviewed by other auditor(s) whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditor(s).

For M S K A & Associates LLP (Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No.105047W/W101187

GEETHA
JEYAKUMAR
AR

Digitally signed
by GEETHA
JEYAKUMAR
Date: 2026.02.06
14:01:02 +05'30'

Geetha Jeyakumar
Membership No.: 029409
UDIN: 26029409VGJTHH8282

Place: Chennai
Date: February 06, 2026

Inspirisys Solutions Limited

Regd Office : First Floor, Dowlatth Towers, New Door Nos 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai 600 010

CIN No: L30006TN1995PLC031736

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

(₹ in Lakhs)

S.No	Particulars	Consolidated					
		Quarter ended			Nine months ended		Year ended
		31 December 2025 (Unaudited)	30 September 2025 (Unaudited)	31 December 2024 (Unaudited)	31 December 2025 (Unaudited)	31 December 2024 (Unaudited)	31 March 2025 (Audited)
1	Income						
2	Revenue from operations	12,980	11,971	7,951	33,411	26,781	38,815
3	Other income	171	214	70	580	392	944
4	Expenses						
5	Purchases of stock-in-trade	4,866	3,513	701	9,103	4,308	8,264
6	Changes in inventories of stock in trade and finished goods	26	(19)	(20)	22	10	59
7	Sub-contracting and outsourcing costs	3,113	3,133	2,792	9,078	8,739	11,616
8	Employee benefits expense	3,141	3,271	3,048	9,570	9,048	12,000
9	Other expenses	954	852	958	2,681	3,030	4,095
10	Total expenses	12,100	10,750	7,479	30,454	25,135	36,034
11	Profit before tax, finance cost, depreciation and amortization expenses from continuing operations	1,051	1,435	542	3,537	2,038	3,725
12	Finance costs	170	153	209	450	705	876
13	Depreciation and amortization expenses	140	126	91	397	268	539
14	Profit before tax and exceptional items from continuing operations	741	1,156	242	2,690	1,065	2,310
15	Exceptional items						
16	Statutory impact of new Labour Codes (Refer note : 07)	381	-	-	381	-	-
17	Profit before tax from continuing operations	360	1,156	242	2,309	1,065	2,310
18	Total tax expense:						
19	a) Current tax	164	373	113	760	310	686
20	b) MAT Credit relating to earlier years (Refer note : 06)	(1,423)	-	-	(1,423)	-	-
21	c) Deferred tax charge / (credit)	(47)	49	(1,149)	(37)	(1,149)	(1,019)
22	Profit after tax for the period/year from continuing operations	1,666	734	1,278	3,009	1,904	2,643
23	Profit / (Loss) before tax for the period/ year from discontinued operations (refer note : 3.4 & 5)	-	-	-	-	-	-
24	Less: Tax Expense of discontinued operations (refer note : 3.4 & 5)	196	6	42	217	42	530
25	Profit / (Loss) after tax for the period/ year from discontinued operations	196	6	42	212	42	530
26	Total profit after tax for the period/ year	1,862	740	1,320	3,221	1,946	3,173
27	Other comprehensive income						
28	i) Items that will not be reclassified to profit or loss						
29	- Re-measurement gains / (losses) on defined benefit plans	(19)	(130)	(29)	(160)	(149)	(45)
30	- Income tax relating to items that will not be reclassified to profit or loss	5	38	43	46	43	13
31	ii) Items that will be reclassified to profit or loss						
32	- Exchange difference on translation of continuing operations	(106)	(297)	(63)	(421)	(187)	(207)
33	- Exchange difference on translation of discontinued operations	(196)	(1)	16	(212)	-	(9)
34	- Income tax relating on translation of foreign subsidiaries and foreign operation	-	-	-	-	-	-
35	Other comprehensive income / (losses) for the period / year, net of tax	(316)	(390)	(33)	(747)	(293)	(249)
36	Total comprehensive income for the period / year	1,546	350	1,287	2,474	1,653	2,924
37	Profit / (Loss) from continuing operations attributable to:						
38	Owners of the company	1,666	734	1,278	3,009	1,904	2,643
39	Non-controlling interest	-	-	-	-	-	-
40	Profit / (Loss) from discontinued operations attributable to:						
41	Owners of the company	196	6	42	212	42	530
42	Non-controlling interest	-	-	-	-	-	-
43	Total Profit / (Loss) from continuing and discontinued operations attributable to:						
44	Owners of the company	1,862	740	1,320	3,221	1,946	3,173
45	Non-controlling interest	-	-	-	-	-	-
46	Other comprehensive income attributable to:						
47	Owners of the company	(316)	(390)	(33)	(747)	(293)	(249)
48	Non-controlling interest	-	-	-	-	-	-
49	Total comprehensive income attributable to:						
50	Owners of the company	1,546	350	1,287	2,474	1,653	2,924
51	Non-controlling interest	-	-	-	-	-	-
52	Paid up equity share capital	3,962	3,962	3,962	3,962	3,962	3,962

MURALI
GOPALAKRISHNAN
Digitally signed by MURALI
GOPALAKRISHNAN
Date: 2026.02.06 13:45:16
+05'30'

S.No	Particulars	Consolidated					
		Quarter ended			Nine months ended		Year ended (Audited)
		31 December 2025 (Unaudited)	30 September 2025 (Unaudited)	31 December 2024 (Unaudited)	31 December 2025 (Unaudited)	31 December 2024 (Unaudited)	
21	Other equity						1,891
22	Earnings per equity share for continuing operations Basic and Diluted (in ₹) (Face value of ₹ 10 each)	4.20	1.85	3.23	7.58	4.81	6.67
22	Earnings per equity share for discontinued operations Basic and Diluted (in ₹) (Face value of ₹ 10 each)	0.51	0.02	0.11	0.55	0.11	1.34
23	Earnings per equity share for continuing and discontinued operations Basic and Diluted (in ₹) (Face value of ₹ 10 each)	4.71	1.87	3.33	8.13	4.91	8.01
Not Annualised for interim periods							

Note

- 1 The above Unaudited Consolidated financials results was reviewed by the Audit Committee and approved by the Board at its meeting held on 06 February 2026. The Unaudited Consolidated financial results are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (IndAS) 34, Interim Financial Reporting, as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and in terms of regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 as amended.
- 2 The consolidated financial results of the group includes the financial results of the subsidiary Companies for the quarter ended 31 December 2025, 30 September 2025, 31 December 2024 , nine months ended 31 December 2025 , 31 December 2024 and Year ended 31 March 2025
- 3 The Holding Company had a wholly owned subsidiary M/s Inspirisys Solutions DMCC (ISDMCC). The investment made and the advances given to ISDMCC was provided in the books of the Holding Company during the financial year 2021-22. The Board in their meeting held on 28 September 2023 decided to voluntarily windup and liquidate ISDMCC in the best interest of the group. The liquidation process got completed and received the dissolution order from DMCC authorities on 05 May 2025. The dissolution of the wholly owned subsidiary does not have any material impact on the financial results of the group for the nine months ended 31 December 2025. The Holding Company has applied to its AD banker for writing off its investment and the advances given to the subsidiary and necessary entries including foreign currency translation reserves will be passed on receipt of approval.
- 4 Inspirisys Solutions Kabushiki Kaisha, Japan (ISJKK) is a wholly owned subsidiary of the Holding company. The board of directors of the holding company in their meeting held on 07th February 2025, given its consent and approved for initiating the process of voluntary liquidation of ISJKK. This decision has been taken in the interest of the group , since it had been inactive for a considerable period and is not currently engaged in any business operations with no foreseeable business opportunities or prospects that could ensure the revival or growth of ISJKK. The dissolution of the wholly owned subsidiary does not have any material impact on the financial results of the group for the period ended 31 December 2025. The liquidation has been approved by the Tokyo Legal Affairs Bureau vide their order dated 14th August 2025. The Holding Company has received the approval from its AD banker for writing off its investment in the subsidiary and necessary entries including foreign currency transaction reserves have been passed during the quarter.
- 5 The Holding Company had closed its branch operations in Singapore with effect from 10 June 2025. The closure of the branch does not have any material impact on the consolidated financial results of the group for the nine months ended 31 December 2025. The Holding Company had also completed the necessary reporting to the AD Banker about the closure of the branch operations.
- 6 The Holding Company has provided Income Tax for the quarter and nine months ended December 31, 2025 based on normal provisions of the Income tax Act 1961. The Holding Company during the quarter ended December 31 2025 has recognized Minimum Alternate Tax credit under section 115-JB of the Income Tax Act, 1961 amounting to Rs.1,423 Lakhs relating to the period upto March 31 2025. The Holding Company expects to utilise the same, against future taxable profits based on internal management assessment, within the specified period.
- 7 Effective 21 November 2025, Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The group has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the group has presented such incremental impact * under "Exceptional items" which consist of gratuity in the Consolidated statement of profit and loss for the nine months ended December 31, 2025 of Rs 381 Lakhs. The group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 8 Figures for the previous year have been regrouped/rearranged wherever necessary.

Place: Tokyo, Japan
Date: 06 February 2026

For Inspirisys Solutions Limited
MURALI
GOPALAKRISHNAN
Digitally signed by MURALI
GOPALAKRISHNAN
Date: 2026.02.06 13:45:38 +05'30'
Murali Gopalakrishnan
Executive Director and Chief Executive Officer

Inspirisys Solutions Limited

Regd Office : First Floor, Dowlat Towers, New Door Nos 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai 600 010.
CIN No: L30006TN1995PLC031736

Segment-wise Revenue, Result, Assets and Liabilities

In Accordance with IND AS 108 - Operating Segments, the Group has disclosed the segment information as below:

(₹ in Lakhs)

Particulars	Consolidated					
	Quarter ended		Nine months ended		Year ended	
	31 December 2025 (Unaudited)	30 September 2025 (Unaudited)	31 December 2024 (Unaudited)	31 December 2025 (Unaudited)	31 December 2024 (Unaudited)	31 March 2025 (Audited)
1. Segment Revenue						
Systems Integration Services	5,044 7,770	3,799 8,009	509 7,253	9,569 23,347	4,505 21,712	8,669 29,402
Warranty Management Services	166	163	189	495	564	744
Revenue from Operations	12,980	11,971	7,951	33,411	26,781	38,815
2. Segment Result						
a) Continuing Operations						
Systems Integration Services	(31) 980	202 1,206	(99) 918	54 3,521	(80) 2,757	(14) 3,569
Warranty Management Services	53	50	68	156	138	192
b) Discontinued Operations	196	6	42	217	42	530
Total Segment Result	1,198	1,464	929	3,948	2,857	4,277
(i)Interest expenses - unallocable	(170)	(152)	(209)	(451)	(705)	(881)
(ii)Other unallocable expenses	(491)	(372)	(544)	(1,408)	(1,480)	(1,993)
(iii) Exceptional items	(381)	-	-	(381)	-	-
Other income - unallocable	400	222	66	818	393	1,437
Total Profit Before Tax	556	1,162	242	2,526	1,065	2,840
3. Segment Assets						
Systems Integration Services #	5,320 13,290	4,113 12,687	951 11,122	5,320 13,290	951 11,122	3,209 11,370
Warranty Management Services	474	543	439	474	439	503
Unallocated	14,269	12,605	10,902	14,269	10,902	11,628
Total Assets	33,353	29,948	23,414	33,353	23,414	26,710
3. Segment Liabilities						
Systems Integration Services ^	5,565 15,937	4,685 15,618	1,009 11,076	5,565 15,937	1,009 11,076	4,453 13,558
Warranty Management Services	228	167	213	228	213	160
Unallocated	3,297	2,704	6,533	3,297	6,533	2,686
Total Liabilities	25,027	23,174	18,831	25,027	18,831	20,857

Including discontinued operations - Assets held for sale under Services ₹ Nil lakhs as on 31 December 2025. (₹ 2 lakhs as on 31 March 2025)

^ Including discontinued operations - Liabilities related to Assets held for sale under Services ₹ Nil lakhs as on 31 December 2025. (₹ 8 lakhs as on 31 March 2025)

The Group is focused on the following business segments: IT services which includes, providing System Integration (SI) solutions comprising network design, hardware and software, Services which comprises of IT Infrastructure management solutions, software development and support and Warranty management solutions (WMS) for imported and indigenous equipment's, development, implementation and maintenance of software applications. Based on the "management approach" as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker evaluates the Group's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

Segment result represents the profit before interest and tax earned by each segment without allocation of central administrative costs and other income.

MURALI
GOPALAKRISHNAN
NAN

Digitally signed by
MURALI
GOPALAKRISHNAN
Date: 2026.02.06
13:45:57 +05'30'